

Texas AG 9

Casey Roy - Re: GM -- Dealer Participation Agreements

From: <evert.christensen@weil.com>
To: <Casey.Roy@oag.state.tx.us>
Date: 6/26/2009 11:38 AM
Subject: Re: GM -- Dealer Participation Agreements
CC: <irwin.warren@weil.com>, <john.neuwirth@weil.com>, <ray.guy@weil.com>
Attachments: Ltr.pdf

Mr. Roy:

Attached is the letter you requested.

Evert J. Christensen, Jr.*
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
Tel: (212) 310-8144
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*Admitted to practice in Delaware only; admission pending in New York

"Casey Roy" <Casey.Roy@oag.state.tx.us>

06/26/2009 10:22 AM

To <evert.christensen@weil.com>
CC <irwin.warren@weil.com>, <john.neuwirth@weil.com>, <ray.guy@weil.com>
Subject Re: GM -- Dealer Participation Agreements

Thank you, Mr. Christensen. I appreciate your courtesy and assistance. Can you also provide a copy of the "cover letter" sent with the June 1 dealer participation agreement?

Best regards,

J. Casey Roy
Assistant Attorney General
Bankruptcy & Collections Div.
Office of The Texas Attorney General
(512) 475-4555 (direct)
(512) 482-8341 (fax)
casey.roy@oag.state.tx.us

>>> <evert.christensen@weil.com> 6/26/2009 9:05 AM >>>

EXHIBIT

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Dear Mr. Roy:

Attached please find the dealer participation agreement materials you requested in your letter of June 23. Please contact me if you have any problems receiving the attachments.

Very truly yours,

Evert J. Christensen, Jr.*
Weil, Gotshal & Manges LLP
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New York, New York 10153
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